

# Fab-Form Announces Completion of Private Placement

DELTA, BC – 12<sup>th</sup> January 2018 (SEDAR FILED)

Fab-Form Industries Ltd. ("Fab-Form" or the "Company") (TSX-V: FBF) is pleased to announce it has completed a non-brokered private placement with accredited investors, directors and officers of Fab-Form (the "Insiders"), family members, employees, close friends and business associates by issuing a total of 702,710 common shares at \$0.50 per share, for total gross proceeds of \$351,355. The securities issued in the private placement are subject to a four-month hold period expiring on 14 May 2018.

Insiders purchased 143,910 shares and, accordingly, the private placement is a "related party transaction" within the meaning of Regulation 61-101 respecting Protection of Minority Security Holders in Special Transactions ("Regulation 61-101"). The Insiders' participation is exempt from the formal valuation and minority shareholder approval requirements provided under Regulation 61-101 in accordance with sections 5.5(a) and 5.7(1)(a) of Regulation 61-101. The exemption is based on the fact that neither the fair market value of the private placement, nor the consideration paid by such Insiders exceeds 25% of the market capitalization of Fab-Form.

As a result of the private placement, there are **8,500,698** common shares of Fab-Form issued and outstanding. There were no commissions nor finder's fees paid to any party. Neither were there any warrants nor options associated with the offering, thereby minimizing future dilution to existing shareholders.



*"I'm very pleased with the private placement", confirmed Rick Fearn, CEO. "Every board member, every employee and several of our distributors participated. That's a healthy confirmation of our products, our distribution network and the way our business is run."*

Proceeds of the Private Placement will be used for:

- **ZAT Bracket:** This patent pending bracket provides a rapid and cost-effective walkway for all ICF structures. Proceeds will be used for product development, OSHA testing and market development.

- **Monopour Prefab:** This patented system allows the foundation and footing to be pre-manufactured and delivered onsite for greater accuracy and cost effectiveness over site built foundations. Proceeds will be used to rationalize the production process as well as develop systems and documentation necessary to franchise Monopour Prefab to truss manufacturers across North America.
- **Fast-Tube Clear:** This product is used to form concrete columns using fabric. Fast-Tube folds flat and takes up only 1% of the space of cardboard tube and is undamaged by moisture. Private placement proceeds will be used to design and weave the fabric to match the pressures induced by the concrete, rather than buy an off-the-shelf fabric that is not optimal. The Company believes this product is ideal for big-box distribution.



#### About Fab-Form Industries Ltd.

Fab-Form designs, develops and commercializes sustainable foundations for the construction industry. The interface of building components with the ground has always be costly and inefficient. Fab-Form develops products that automate this interface.

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## Forward Looking Statements

*Certain information included in this news release constitutes forward-looking information under applicable securities legislation. Forward-looking information typically contains statements with words such as "anticipate", "believe", "expect", "plan", "intend", "estimate", "propose", "project" or similar words suggesting future outcomes or statements regarding an outlook. Forward-looking information in this news release may include, but is not limited to, the size of the private placement, the use of proceeds of the private placement and the closing of the private placement. Forward-looking information is based on many factors and assumptions which have been used to develop such information but which may prove to be incorrect. The forward-looking statements are based on expectations and assumptions made by Fab-Form which include, but are not limited to, the ability of the Company to obtain all approvals (including regulatory approvals) in a timely manner. Forward-looking statements are subject to a wide range of risks and uncertainties, and although Fab-Form believes that the expectations represented by such forward-looking statements are reasonable, there can be no assurance that such expectations will be realized.*

*Although the Company believes that the expectations reflected in its forward-looking information are reasonable, undue reliance should not be placed on forward-looking information because the Company can give no assurance that such expectations will prove to be correct. Readers are cautioned that the foregoing list is not exhaustive of all factors and assumptions which have been used.*

*Any number of important factors could cause actual results to differ materially from those in the forward-looking statements including, but not limited to, regulatory and third party approvals not being obtained in the manner or timing anticipated, the ability to implement corporate strategies, the state of domestic housing markets, the ability to obtain financing, changes in general market conditions and other factors more fully described from time to time in the reports and filings made by Fab-Form with securities regulatory authorities.*

*The forward-looking information contained in this news release is made as of the date hereof and the Company undertakes no obligation to update publicly or revise any forward-looking information, whether because of new information, future events or otherwise, unless required by applicable securities laws. The forward-looking information contained in this news release is expressly qualified by this cautionary statement.*

<p><i>Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.</i></p>
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